



CUSTOMER SATISFACTION SURVEY REPORT 2021



NORDIC TRADITIONS | UKRAINIAN SPIRIT | SUPERIOR SOFTWARE



“Sigma Software is pleased to announce the impressive results of our annual Customer Satisfaction Survey.

We have been conducting this Survey for over five years, constantly polishing the approaches in order to better understand how we can become better for our Clients.

We take into account our yearly progress, as well as the statistics on main groups – customers by type of business, number of years we have cooperated with them, geography – and identify the areas for further improvement for every single Customer we work with. We are persistent in following our company`s mission:

Provide premier value IT services, keeping the focus on helping our customers to reach their business goals.”



Evgeniy Bachinskiy,
Quality Director, Sigma Software

BACKGROUND

The survey is held on a yearly basis. During February 2021 we conducted the satisfaction survey covering all the current Clients, which reached over 100 recipients.

This year we received 29% more responses than in the previous year.

ASSESSMENT AREAS

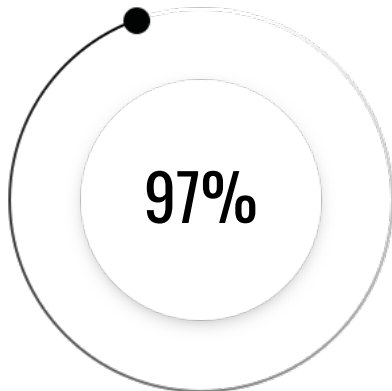
The assessment was conducted in 8 areas:

- Quality of services and solutions provided
- Communications, its regularity and relevance
- Account Management, and if the AM approach fits collaboration concept and practice
- Technical Skills of the specialists involved
- Domain Knowledge of the specialists involved
- Project Management level provided
- Ability to meet deadlines
- Efficiency of project teams

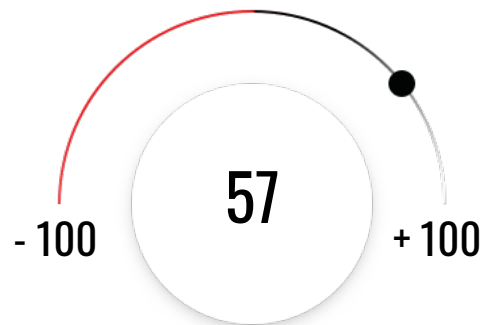
The respondents also rated **the Overall Satisfaction** of working with Sigma Software. They were also asked to give their thoughts on how likely they would be to recommend Sigma Software to a friend or colleague, which was calculated as a **Net Promoter Score**.

KEY FINDINGS

CUSTOMER SATISFACTION SCORE

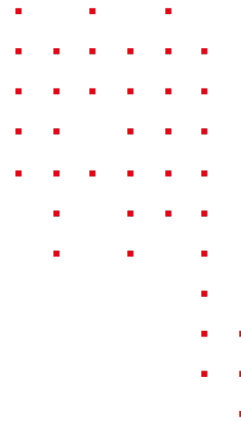
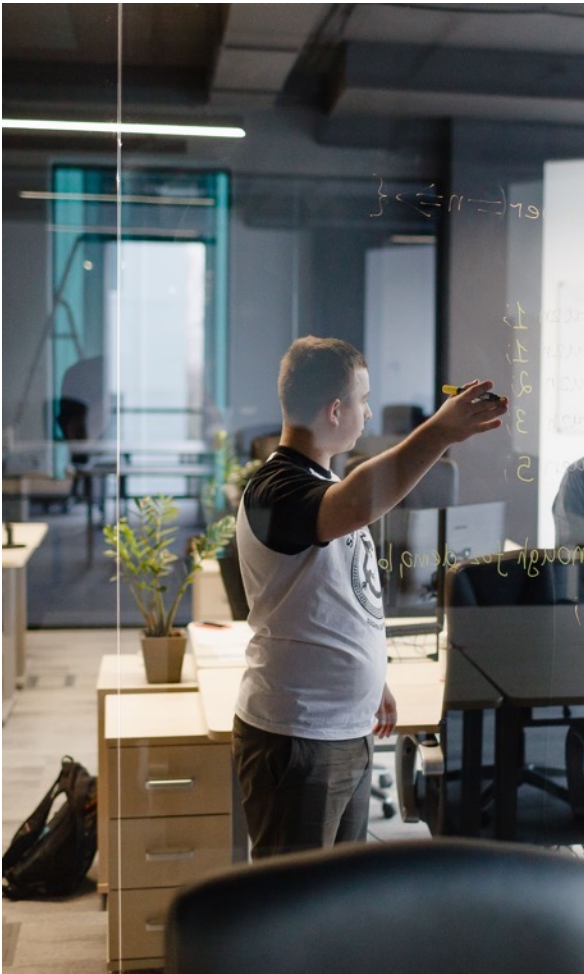


NET PROMOTER SCORE*



THIS YEAR WE ACHIEVED THE HIGHEST EVER SATISFACTION SCORE OF 97% AND NPS OF 57, WHICH IS HIGHER THAN PREVIOUS YEAR AND THE INDUSTRY AVERAGE, 31. OVERALL SATISFACTION HAS INCREASED BY 3 POINTS COMPARED TO THE PREVIOUS YEAR (94% → 97%).

- *Product House and Startup* have 100% satisfaction rate, showing a significant increase since last year.
- *Account Management* (88% → 99%) and *Ability to Meet Deadlines* (83% → 94%) areas have the biggest increase in satisfaction compared to the previous year.

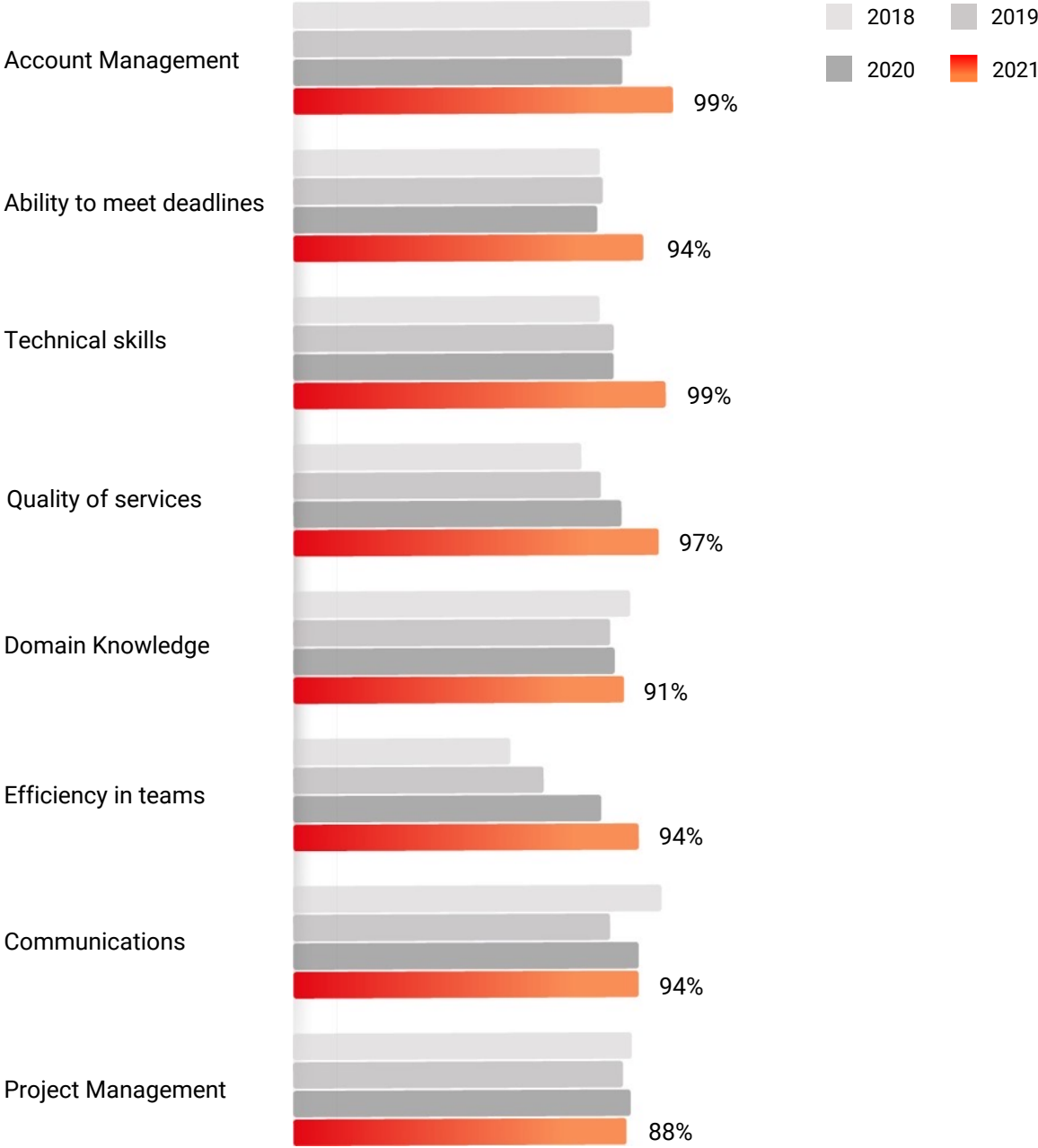


COMPARISON TO PREVIOUS YEARS

- Satisfaction with *Account Management* (88% → 99%), *Deadlines* (83% → 94%) and *Technical Skills* (90% → 99%) have increased significantly compared to last year.
- Satisfaction with *Project Management* is the only one area that has decreased by one point compared to last year (89% → 89%).
- The area of *Communication* is the one that has not changed compared to last year.

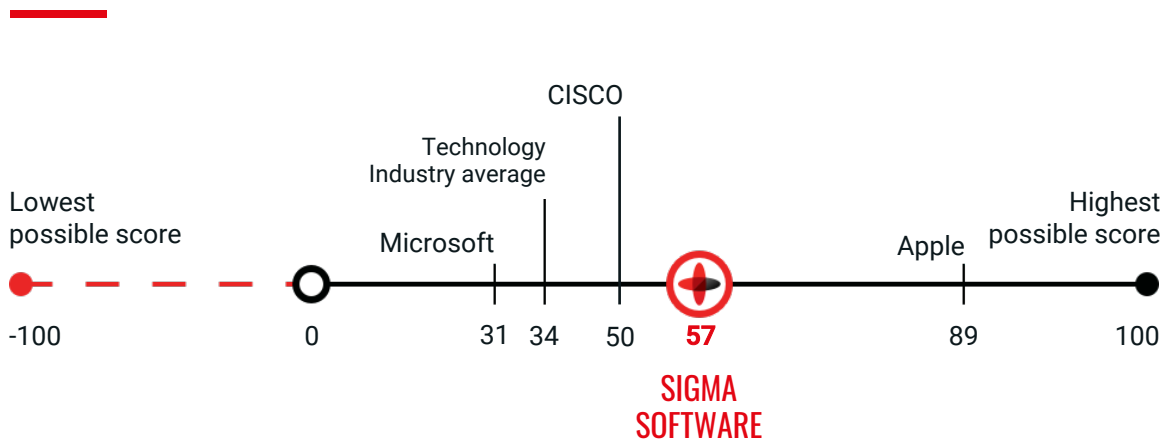


COMPARISON TO PREVIOUS YEARS



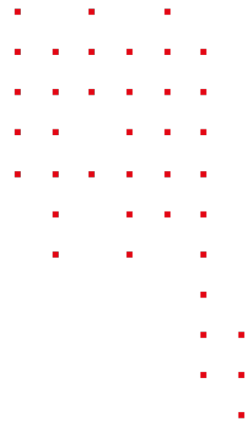
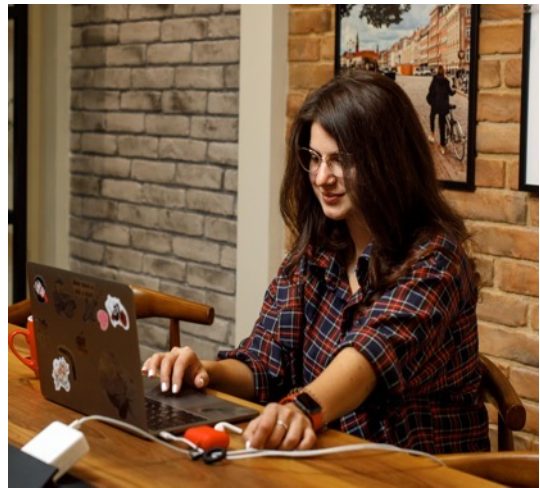


NET PROMOTER SCORE



Net Promoter Score, NPS, is a typical metric that is used to measure customers' loyalty. It represents how likely customers are to recommend our services on a scale from -100 to 100. The industry average is 31 according to:

- The question is "How likely is it that you would recommend Sigma Software to a friend or colleague?" with an option to pick a number from 1 to 10.
- Responses are grouped into three categories: Detractors (1-6), Neutral (7-8) and Promoters (9-10).
- The value is calculated as $NPS = Promoters (\%) - Detractors (\%)$.

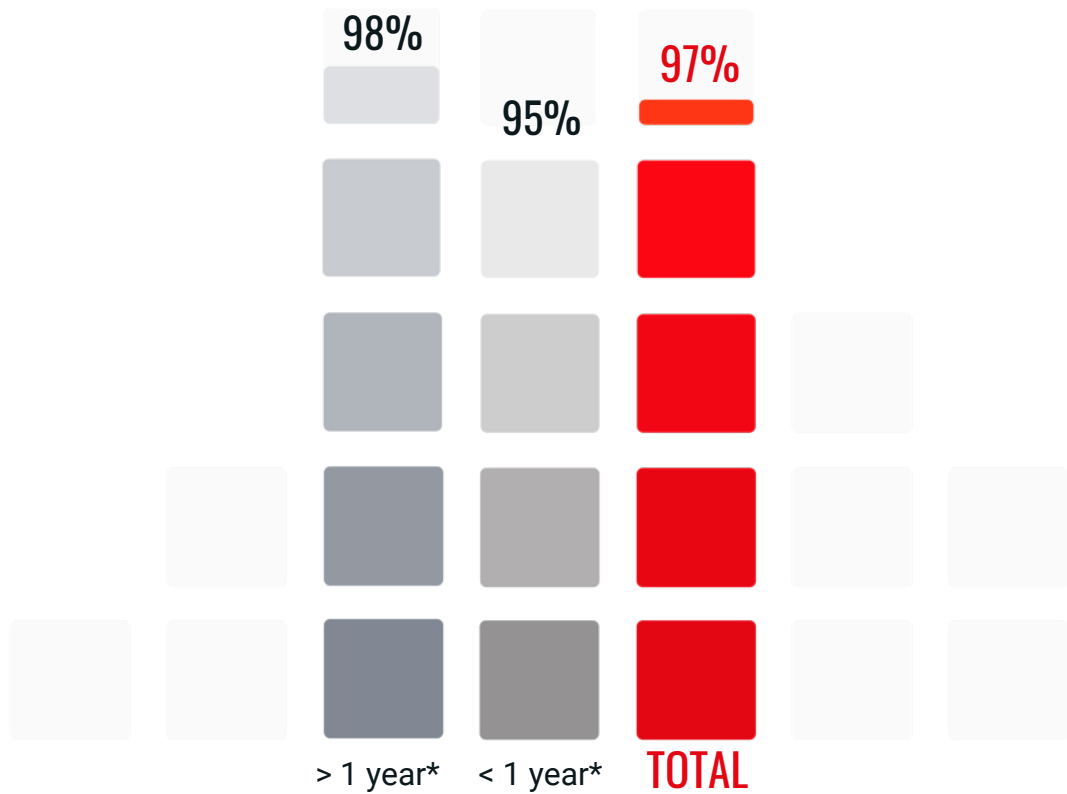


SATISFACTION BY TYPE OF BUSINESS

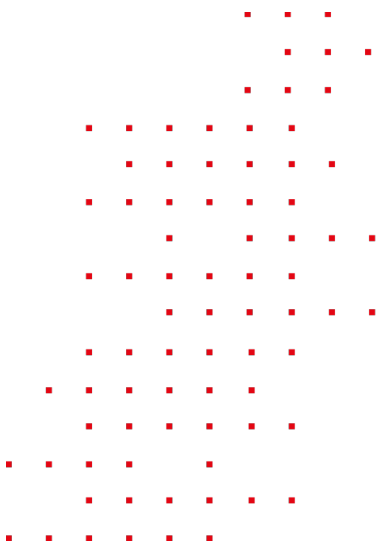
| AREA | ENTERPRISE | PRODUCT HOUSE | STARTUP | TOTAL |
|--|------------|---------------|---------|-------|
| Overall satisfaction <i>(direct question)</i> | 92% | 100% | 100% | 97% |
| Quality | 96% | 100% | 91% | 97% |
| Communications | 88% | 100% | 91% | 94% |
| Account management | 100% | 100% | 91% | 99% |
| Technical skills | 100% | 96% | 100% | 99% |
| Domain knowledge | 88% | 92% | 91% | 91% |
| Project management | 88% | 92% | 67% | 88% |
| Ability to meet deadlines | 96% | 96% | 80% | 94% |
| Efficiency | 91% | 96% | 91% | 94% |
| NPS | 50 | 58 | 36 | 57 |
| Average by areas | 93% | 97% | 88% | 94% |

STATISTICS BY YEARS OF COOPERATION

We have grouped all the respondents for Clients, who have been working with us for more than a year and the ones working with us for less than a year. The first group appear to be more satisfied.

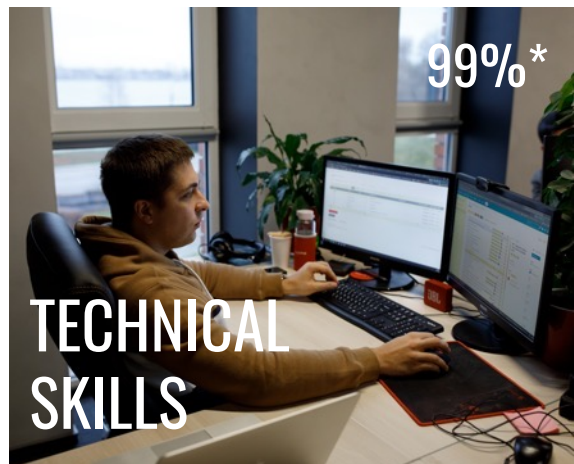


**The period customers work with Sigma Software*



FINDINGS BY AREAS

The areas our clients are satisfied with the most are:



*Account Management shows an 11 point increase compare to the previous year. Technical skills – a 9 point increase.

**Last year Quality was at 92%, while this year the rate has grown to 97%.

SATISFACTION BY AREAS



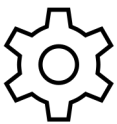
94% ▲ 0

COMMUNICATIONS



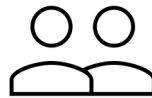
97% ▲ 5

QUALITY



99% ▲ 9

TECHNICAL SKILLS



88% ▼ 1

PROJECT MANAGEMENT



94% ▲ 5

EFFICIENCY



91% ▲ 3

DOMAIN KNOWLEDGE



99% ▲ 11

ACCOUNT MANAGEMENT



94% ▲ 11

ABILITY TO MEET DEADLINES

WHAT OUR CUSTOMERS SAY



The Sigma Software team always makes the effort to make sure we get what we need and asked for. Very much appreciated.

I really appreciated the back and forth process to create a product we are proud of.

Well skilled and highly engaged developers, with active and understanding management around that.

Together we have created a good recruitment process where we get high to very high skilled developers that drive and deliver with high quality with good velocity.

Our account manager is fantastic and always willing to do the little extra things for us. The engagement and loyalty are great.

I think that the technical skills of the developers are high to very high and so is the willingness to deliver high quality with good velocity.

